

CBRE Limited
Valuation & Advisory Services
145 King Street West
Suite 600
Toronto, ON M5H 1J8
416 362 2244 Tel
416 362 8085 Fax
www.cbre.ca

File No.: A13.304

Milliken Developments 901 West 3<sup>rd</sup> Street Suite 334 North Vancouver, BC V7P 3P9

Attention: Ms. Kate Milliken Binns

Re: Universe of Publicly Funded and Private Pay Assisted Living and/or Memory Care Spaces West Vancouver, BC

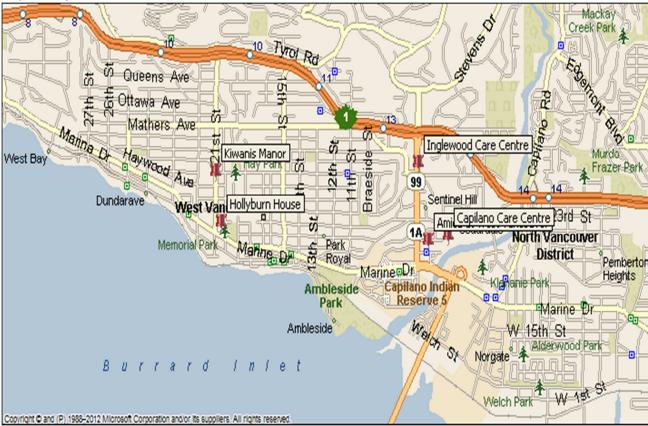
Dear Ms. Milliken Binns:

As per your request, we have compiled a complete list of publicly funded and private pay assisted living and/or memory care accommodation for seniors in West Vancouver. In addition to information from our extensive private database at CBRE, we have researched publicly available sources such as Vancouver Coastal Health and Senior Services Society to determine the full extent of the accommodation.

Following is a list of those residences with number of beds/units and levels of care:

	Facility	Operator	Long Term Care			Retirement		Total
	racinty		SC	EC	IC	AL	MC	
1	Capilano Care Centre	Revera	16	57	132	-	-	205
	525 Clyde Avenue							
2	Inglewood Care Centre	Unicare	-	43	142	-	-	185
	725 Inglewood Avenue							
3	Amica at West Vancouver	Amica Mature Lifestyles	-	-	-	34	-	34
	659 Clyde Avenue							
4	Hollyburn House	Revera	-	-	36	-	-	36
	2095 Marine Drive							
5	Kiwanis Manor	InSite Housing /	-	-	-	76	-	76
	959 21st Street	West Van Kiwanis						
	Totals		16	100	310	110	0	536

SC = Special Care; EC = Extended Care; IC = Intermediate Care; AL = Assisted Living; MC = Memory Care



## **Map Showing Location in West Vancouver**

Indexes 1 and 2 are publicly funded long term care facilities. Both provide AL services in accordance with their license (more than 3 services) and offer memory care accommodation and programming.

Indexes 3, 4 and 5 are private pay retirement residences.

Index 3 has a dedicated AL floor containing 34 suites. It is a secure floor that can accommodate seniors with low MC requirements. Specialized programming is not available.

Index 4 contains a total of 36 licensed intermediate care units that can accommodate both physical and cognitive care. Some programming is provided for MC.

Index 5 is a supportive living building containing both funded AL and subsidized private pay suites. The level of care is very low.

## **Summary**

We conclude based on our research and investigations that only 70 private pay AL spaces currently exist in the West Vancouver market, including the 36 licensed intermediate care beds at Hollyburn House. On the publicly funded long term care side, a total of 390 spaces exist in two buildings with both offering specialized MC accommodation. Finally Kiwanis Manor offers subsidized retirement living with a total of 76 units. In total, the West Vancouver market has 536 units/beds providing some level of care to seniors.

I hope this information is helpful. Please feel free to contact the undersigned with any questions.

Regards,

Steve Hiscox, AACI, PApp

Director